



SOMERLEY CAPITAL LIMITED

20th Floor, China Building, 29 Queen's Road Central, Hong Kong

Telephone: 2869 9090 Fax: 2526 2032 E-Mail: somerley@somerley.com.hk

The Board of Directors
CALB Group Co., Ltd.
No. 1, Jiangdong Avenue
Jintan District
Changzhou City
Jiangsu Province, PRC

January 11, 2024

Dear Sirs,

RENEWAL OF CONTINUING CONNECTED TRANSACTIONS

We refer to the circular issued by CALB Group Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) on the even date in relation to, among others, the captioned matters (the “**Circular**”). Capitalised terms used in this letter shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

We hereby confirm that as of the Latest Practicable Date,

- (i) we have no shareholding, direct or indirect, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group;
- (ii) we have no interest, direct or indirect, in any assets which have been since December 31, 2022, the date up to which the latest published audited financial statements of the Group were made up, acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group; and
- (iii) we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter of advice and references to our names in the form and context in which they appear.

Yours faithfully,
for and on behalf of
SOMERLEY CAPITAL LIMITED



Calvin Leung
Director